

Vincent T. Goetten
Pro Se Creditor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11

)
)
CELSIUS NETWORK LLC, *et al.*,¹) Case No. 22-10964 (MG))
Debtors.) (Jointly Administered)
_____)

The Honorable Martin Glenn
Chief Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton U.S. Custom House
One Bowling Green New York, NY 10004

CERTIFICATE OF SERVICE
MOTION OF PRO SEC CREDITOR OBJECTION OF VINCENT
GOETTEN TO THE JOINT MOTION OF THE DEBTORS AND
THE COMMITTEE FOR ENTRY OF AN ORDER APPROVING
THE IMPLEMENTATION OF THE MININGCO TRANSACTION
AND GRANTING RELATED RELIEF

Dear Chief Judge Glenn,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Vincent Goetten, a Pro Se Creditor in the above-captioned case (the "Creditor"), hereby I, certify that on December 1, 2023, I served the following document(s) to the parties listed on the attached Certificate of Service List in compliance with the applicable bankruptcy court procedures:

OBJECTION OF VINCENT GOETTEN TO THE JOINT MOTION OF THE DEBTORS AND THE COMMITTEE FOR ENTRY OF AN ORDER APPROVING THE IMPLEMENTATION OF THE MININGCO TRANSACTION AND GRANTING RELATED RELIEF (Docket No 4058)

Filed on November 30 2023.

Link to the document:

<https://cases.stretto.com/public/x191/11749/PLEADINGS/1174912012380000000131.pdf>

List of stakeholders that have been served via electronic mail (email):

NAME	ATTENTION 1	ATTENTION 2	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM ADDEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY	C/O OFFIT KURMAN, P.A.	ATTN: JASON A. NAGI, ESQ.	JASON.NAGI@OFFITKURMAN.COM
AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY	C/O OFFIT KURMAN, P.A.	ATTN: JOYCE A. KUHN, ESQ.	JKUHN@OFFITKURMAN.COM
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER ALABAMA OFFICE OF THE ATTORNEY GENERAL	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP	DEBORAH.KOVSKY@TROUTMAN.COM KAY.KRESS@TROUTMAN.COM CONSUMERINTEREST@ALABAMAAG.GOV
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	DIETDERICH@SULLCROM.COM GLUECKSTEIN@SULLCROM.COM BELLER@SULLCROM.COM
ALASKA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@ALASKA.GOV
ALEX MASHINSKY			ON FILE
ALEXANDER MASHINSKY			ON FILE
ALTCOINTRADER (PTY) LTD.			RICHARD@ALTCOINTRADER.CO.ZA
AM VENTURES HOLDINGS INC.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	SGIUGLIANO@RMFPC.COM
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	TDOMINCZYK@MAURICEWUTSCHER.COM THOMAS.DOMINCZYK.5025@ECF.PACERPRO.COM
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
ARIZONA OFFICE OF THE ATTORNEY GENERAL			CONSUMER@AZAG.GOV
ARKANSAS OFFICE OF THE ATTORNEY GENERAL			OAG@ARKANSASAG.GOV
B2C2 LTD			MIDDLEOFFICE@B2C2.COM
BAKER, DOMINIC JOHN			ON FILE
BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM	C/O WILLKIE FARR & GALLACHER LLP	ATTN: BRIAN S. LENNON	BLENNON@WILLKIE.COM
BLOCKDAEMON INC.			ACCOUNTING@BLOCKDAEMON.COM
BRANDON VOSS	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL			XAVIER.BECERRA@DOJ.CA.GOV
CELSIUS NETWORK LIMITED AND CELSIUS KEYFI LLC	C/O AKIN GUMP STRAUSS HAUER & FELD LLP	ATTN: JESSICA MANNON & ELIZABETH D. SCOTT	JMANNON@AKINGUMP.COM EDSCOTT@AKINGUMP.COM
CELSIUS NETWORK LLC, ET AL.	C/O KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG	JSUSSBERG@KIRKLAND.COM
CELSIUS NETWORK LLC, ET AL.	C/O KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET	PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM
CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV, ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, TRUNSHEDDA RAMOS, AND RODNEY SUNADA-WONG	C/O PAUL HASTINGS LLP	ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. NICHOLSON GAVIRIA,	AVIWEITZMAN@PAULHASTINGS.COM JOSHUA.KAHANE@PAULHASTINGS.COM NATASHANICHOLSONGAVIRIA@PAULHASTINGS.CO
CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV, ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, TRUNSHEDDA RAMOS, AND RODNEY SUNADA-WONG	C/O PAUL HASTINGS LLP	ATTN: LEO TSAO	LEOTSAO@PAULHASTINGS.COM
CHANG, RICKIE			ON FILE
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
CIMO, MICHAEL			ON FILE
CLINT PETTY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
COINBASE, INC.	C/O CLEARY GOTTlieb STEEN & HAMILTON LLP	ATTN: THOMAS S. KESSLER	TKESSLER@CGSH.COM
COLORADO OFFICE OF THE ATTORNEY GENERAL			CORA.REQUEST@COAG.GOV
COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE	C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL	ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG	MVANECK@ATTORNEYGENERAL.GOV
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA	ALEBLANC@MILBANK.COM MWYANEZ@MILBANK.COM JWOLF@MILBANK.COM SVORA@MILBANK.COM

NAME	ATTENTION 1	ATTENTION 2	EMAIL
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP CONNECTICUT OFFICE OF THE ATTORNEY GENERAL	C/O MILBANK LLP	ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES	DDUNNE@MILBANK.COM NALMEIDA@MILBANK.COM AMILLER@MILBANK.COM KFELL@MILBANK.COM ALEES@MILBANK.COM
CORE SCIENTIFIC, INC. COVARIO AG	C/O WEIL GOTSHAL & MANGES LLP C/O MLAW BIRGIT URBONS	ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH ATTN: BIRGIT URBONS	RAY.SCHROCK@WEIL.COM DAVID.LENDER@WEIL.COM RONIT.BERKOVICH@WEIL.COM BIRGIT.URBONS@ZG.CH
COVARIO AG			CELSIUSBANKRUPTCY@COVAR.IO MARK.BANNER@COVAR.IO CAZMAN@MWE.COM MCO@MWE.COM CGREER@MWE.COM
CRED INC. LIQUIDATION TRUST CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN ATTN: GREGG STEINMAN	GSTEINMAN@MWE.COM C10_SPC@INVICTUSCAPITAL.COM DANIEL@INVICTUSCAPITAL.COM CIADONIS@DEFERRED1031.COM
CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC DEFERRED 1031 EXCHANGE, LLC DEKKER, CARLOS C			ON FILE ATTORNEY GENERAL@STATE.DE.US ATTORNEY GENERAL@DELAWARE.GOV ON FILE
DELAWARE DEPARTMENT OF JUSTICE DENTZEL, ZARYN			ON FILE ELOBELLO@BSK.COM JWEISS@MSEK.COM
DIANA THANT AND NATAKOM CHULAMORKODT DIANA THANT AND NATAKOM CHULAMORKODT	C/O BOND, SCHOENECK & KING, PLLC C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ATTN: EDWARD J. LOBELLO ATTN: JORDAN D. WEISS	ON FILE OAG@DC.GOV ON FILE
DIFIORE, THOMAS ALBERT DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL DIXON, SIMON DOWNS, BRADLEY JAMES			ON FILE JEFFREY.GLEIT@AFSLAW.COM ALLISON.WEISS@AFSLAW.COM LISA.INDELCATO@AFSLAW.COM ALYSSA.FIORENTINO@AFSLAW.COM
DR. ASHRAF ELSHAFEI ELIE SIMON	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	ON FILE SCHROEDER@JRLAW.ORG HEALEY@JRLAW.ORG
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC. ERAN TROMER FAHRENHEIT, LLC	ATTN: WILLIAM D. SCHROEDER, JR. C/O BROWN RUDNICK LLP		ON FILE ACARTY@BROWNRUDNICK.COM SDWOSKIN@BROWNRUDNICK.COM MSAWYER@BROWNRUDNICK.COM
FAHRENHEIT, LLC FARR, NICHOLAS	C/O BROWN RUDNICK LLP	ATTN: SHARI I. DWOSKIN & MATTHEW A. SAWYER	ON FILE KJOHNSON3@FTC.GOV KAIZPURU@FTC.GOV KSTADLER@QKLA.COM
FEDERAL TRADE COMMISSION FEE EXAMINER CHRISTOPHER S. SONTCHI FEINTISCH, ADAM MICHAEL FITE, JACOB BENJAMIN FLORIDA OFFICE OF THE ATTORNEY GENERAL G. E. EHRLICH (1995) LTD.	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU C/O GODFREY & KAHN, S.C.	ATTN: KATHERINE STADLER	ON FILE ASHLEY.MOODY@MYFLORIDALEGAL.COM INFO@IPATENT.CO.IL
GALAXY DIGITAL TRADING LLC GEORGIA OFFICE OF THE ATTORNEY GENERAL GUBERMAN CONSULTING	C/O ORRICK HERRINGTON & SUTCLIFFE LLP BERNADETT ROSSZER FIGUEROA	ATTN: RANIERO D'AVERSA, JR., ESQ.	OHSCELSIUSNOTICE@ORRICK.COM BROSSZER@LAW.GA.GOV INFO@GUBERMAN.CO.IL
HANOCH "NUKE" GOLDSTEIN HANOCH "NUKE" GOLDSTEIN	C/O PAUL HASTINGS LLP C/O PAUL HASTINGS LLP	ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. NICHOLSON GAVIRIA ATTN: LEO TSAO	AVIWEITZMAN@PAULHASTINGS.COM JOSHUAKAHANE@PAULHASTINGS.COM NATASHANICHOLSONGAVIRIA@PAULHASTINGS.CO LEOTSAO@PAULHASTINGS.COM
HARRISON SCHOENAU HAWAII OFFICE OF THE ATTORNEY GENERAL ICB SOLUTIONS IDAHO OFFICE OF THE ATTORNEY GENERAL IGNAT TUGANOV	C/O KLEINBERG, KAPLAN, WOLFF & COHEN, P.C. C/O VENABLE LLP	ATTN: MATTHEW J. GOLD & DOV R. KLEINER	IKLEINER@KKWC.COM ATG.CED@HAWAII.GOV ON FILE STEPHANIE.GUYON@AG.IDAHO.GOV AJCOURRIE@VENABLE.COM

NAME	ATTENTION 1	ATTENTION 2	EMAIL
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, & ARIE PELED	JSSABIN@VENABLE.COM CWEINERLEVY@VENABLE.COM APELED@VENABLE.COM
ILLINOIS OFFICE OF THE ATTORNEY GENERAL			INFO@USAMADIGAN.ORG
ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ATTN: GREGORY A. KOPACZ	GKOPACZ@SILLSCUMMIS.COM C20_SPC@INVICTUSCAPITAL.COM
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC			DANIEL@INVICTUSCAPITAL.COM
IOWA OFFICE OF THE ATTORNEY GENERAL			CONSUMER@AG.IOWA.GOV
ISRAEL INNOVATION AUTHORITY			CONTACTUS@INNOVATIONISRAEL.ORG.IL
JASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	ATTN: VEL (DEVIN) FREEDMAN	VEL@PNF.LAW
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	KYLE@KYLEROCHE.LAW
JEFFRIES, DAVID			ON FILE
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	EVAN.ZUCKER@BLANKROME.COM
JYOTI SUKHNANI	ATTN: STUART P. GELBERG, ESQ.		EDOCKETING@BLANKROME.COM
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		SPG@13TRUSTEE.NET
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DEREK.SCHMIDT@AG.KS.GOV
KIBLER-MELBY, CORT			DADLER@MCCARTER.COM
KIESER, GREGORY ALLEN			ON FILE
KOALA 2 LLC	C/O KING & SPALDING LLP	ATTN: MICHAEL R. HANDLER & LEIGH M. NATHANSON	MHANDLER@KSLAW.COM
KOALA1, LLC	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	LNATHANSON@KSLAW.COM
KOHJI, HIROKADO			SGIUGLIANO@RMFPC.COM
KYLE FARMERY	ATTN: STUART P. GELBERG, ESQ.		ON FILE
LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE		SPG@13TRUSTEE.NET
LYLLOFF, SANDER			ADMININFO@AG.STATE.LA.US
MAINE OFFICE OF THE ATTORNEY GENERAL			ON FILE
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	ATTORNEYGENERAL@MAINE.GOV
MARYLAND OFFICE OF THE ATTORNEY GENERAL			DADLER@MCCARTER.COM
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB	OAG@OAG.STATE.MD.US
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: JEFFREY S. CIANCILLI & MICHAEL P. BROADHURST	BOGOLUB@WGPLP.COM
MCCLINTOCK, MICHAEL			JCIANCILLI@WGPLP.COM
MC MULLEN, BRIAN			MBROADHURST@WGPLP.COM
MICHIGAN DEPARTMENT OF TREASURY	JUANDISHA HARRIS		ON FILE
MINNESOTA OFFICE OF THE ATTORNEY GENERAL			ON FILE
MISSOURI OFFICE OF THE ATTORNEY GENERAL			HARRISJ12@MICHIGAN.GOV
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	ATTORNEYGENERAL@AG.STATE.MN.US
MONTANA OFFICE OF THE ATTORNEY GENERAL			CONSUMER.HELP@AGO.MO.GOV
MOVILEI HOVALOT			DADLER@MCCARTER.COM
MURPHY, JR, THOMAS PATRICK			CONTACTDOJ@MT.GOV
NEOT AVIV			ON FILE
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE		ON FILE
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN, ESQ.	ATTORNEYGENERAL@DOJ.NH.GOV
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD, ESQ.	JBERNSTEIN@MDMC.LAW.COM
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA	NLEONARD@MDMC-LAW.COM
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL			SSHIDNER@MDMC-LAW.COM
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	VVSHEA@MDMC-LAW.COM
SPANISH RIDGE, LLC			HBALDERAS@NMAG.GOV
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH	C/O FISHERBROYLES, LLP	ATTN: CARL D. NEFF	JOSHUA@LEVINEPSTEIN.COM
SPANISH RIDGE, LLC			CARL.NEFF@FISHERBROYLES.COM
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH	C/O FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER	THOMAS.WALKER@FISHERBROYLES.COM
SPANISH RIDGE, LLC	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: JORDAN D. WEISS	JWEISS@MSEK.COM
NHAT VAN MEYER			INFO@NINKI-NIKAYON.COM
NIKI QA MANAGEMENT AND MAINTENANCE LTD			ON FILE
NOL MEYER AND NHAT VAN MEYER			JWEISS@MSEK.COM
NOL MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: JORDAN D. WEISS	NDAG@ND.GOV
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		USTPREGION02.NYECF@USDJ.GOV
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO		SHARA.CORNELL@USDJ.GOV

NAME	ATTENTION 1	ATTENTION 2	EMAIL
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM DAVID.TURETSKY@WHITECASE.COM SAM.HERSHEY@WHITECASE.COM MCOBSNY@WHITECASE.COM JDISANTI@WHITECASE.COM JWEEDMAN@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA WEEDMAN	MANDOLINA@WHITECASE.COM GREGORY.PESCE@WHITECASE.COM JDISANTI@WHITECASE.COM MCO@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	ON FILE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS			JSELENDY@SELENDYGAY.COM P5AY@SELENDYGAY.COM COBRIEN@SELENDYGAY.COM QUESTIONS@OAG.OK.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O SELENDY GAY ELSBERG PLLC	ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ. & CLAIRE O'BRIEN, ESQ.	SCHRISTIANSON@BUCHALTER.COM ELLEN.ROSENBLUM@DOJ.STATE.OR.US ATTORNEYGENERAL@DOJ.STATE.OR.US
ORACLE AMERICA, INC.	C/O BUCHALTER, A PROFESSIONAL CORPORATION	ATTN: SHAWN M. CHRISTIANSON, ESQ.	DADLER@MCCARTER.COM
OREGON OFFICE OF THE ATTORNEY GENERAL			ON FILE
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	ON FILE
PARK, SEONG			ON FILE
PERRY, BRETT ALAN			ON FILE
			SHANNON@NORGAARDFIRM.COM MNORGAARD@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM KCMMINO@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	ON FILE
PETERSON, STEPHEN PAUL			ADMIN@LANTERNVENTURES.COM
PHAROS USD FUND SP & PHAROS FUND SP			ON FILE
RAJ, RAFAEL			ON FILE
RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	PSHANKMAN@FORTISLAW.COM MORRIS.WEISS@WALLERLAW.COM SHERRI.SAVALA@WALLERLAW.COM ANNMARIE.JEZISEK@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	TYLER.LAYNE@WALLERLAW.COM CHRIS.CRONK@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	AGBRIAG.RI.GOV ELAINEHUCKABEE@DWT.COM SEADOCKET@DWT.COM
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL			ON FILE
RIPLLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP		ON FILE
SAENZ, JESUS ARMANDO			ON FILE
SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.	ATTN: JULIE F. MONTGOMERY, ESQ.		JMONTGOMERY@BROWNCONNERY.COM
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV SEC.BANKRUPTCY.OCC-ADO@SEC.GOV BANKRUPTCYNOTICES@SEC.GOV NYROBANKRUPTCY@SEC.GOV
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE		PIETER.VANTOL@HOGANLOVLES.COM
SHLOMI DANIEL LEON AND ALIZA LANDES	C/O HOGAN LOVELLS US LLP	ATTN: PIETER VAN TOL	ON FILE
STATES OF ALABAMA, ARKANSAS, DISTRICT OF COLUMBIA, HAWAII, IDAHO, MAINE, NEW YORK, NORTH DAKOTA, OKLAHOMA AND SOUTH CAROLINA, AND THE CALIFORNIA DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION ("DFPI")	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY, BANKRUPTCY COUNSEL	KCORDRY@NAAG.ORG
STEWART, RUSSELL GARTH			ON FILE
STROBIUS LLC			ON FILE
SWISSBLOCK CAPITAL AG	C/O QUINN EMANUEL URQUHART & SULLIVAN LLP	ATTN: PATRICIA B. TOMASCO & JOANNA D. CAYTAS	PATTYTOMASCO@QUINNEMANUEL.COM JOANNACAYTAS@QUINNEMANUEL.COM
SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LTD.	C/O MINTZ AND GOLD LLP	ATTN: ANDREW R. GOTTESMAN, ESQ. AND AMIT SONDHI, ESQ.	GOTTESMAN@MINTZANDGOLD.COM SONDHI@MINTZANDGOLD.COM
TAJAROA, KERI DAVID			ON FILE
TAN, RICHARD			ON FILE
TAN, YAN			ON FILE
TEL AVIV MUNICIPALITY	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	REINACH_J@MAIL.TEL-AVIV.GOV.IL
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE			AGBANKNEWYORK@AG.TN.GOV

NAME	ATTENTION 1	ATTENTION 2	EMAIL
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS BANKRUPTCY & COLLECTIONS DIVISION	ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD, ROMA N. DESAI, ASSISTANT ATTORNEYS GENERAL	LAYLA.MILLIGAN@OAG.TEXAS.GOV TISHA.SAVANNAH@OAG.TEXAS.GOV JASON.BINFORD@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV JASON.BINFORD@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV TISHA.SAVANNAH@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI		ON FILE
THE CAEN GROUP LLC			ON FILE
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	SLIEBERMAN@PRYORCASHMAN.COM MSILVERMAN@PRYORCASHMAN.COM
TRUSSELL, MARK			ON FILE
TYCHALSKI, GEORGE			ON FILE
ULREY, RENARD	C/O WADSWORTH, GARBER, WARNER & CONRADY, P.C.	ATTN: AARON A. GARBER	AGARBER@WGWG-LAW.COM
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES		UAG@UTAH.GOV
VAN, LOO TRUYEN			ON FILE
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD, ESQ.		JENNIFER.ROOD@VERMONT.GOV
VERMONT OFFICE OF THE ATTORNEY GENERAL			AGO.INFO@VERMONT.GOV
VICKERS, LISA T.	C/O BERLINER & PILSON, ESQS	ATTN: RICHARD J. PILSON, ESQ.	RPILSON@BERLINERPILSON.COM
VILLINGER, CHRISTOPHER			ON FILE
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES, LLP	ATTN: HOLLACE T. COHEN, ESQ.	HOLLACE.COHEN@FISHERBROYLES.COM
VINCENT, CAROLYN MARGARET			ON FILE
VIRGINIA OFFICE OF THE ATTORNEY GENERAL			MAIL@OAG.STATE.VA.US
WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY	ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS UNIT	DINA.YUNKER@ATG.WA.GOV BCUYUNKER@ATG.WA.GOV
WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS	ATTN: STEPHEN MANNING	OFFICE OF THE ATTORNEY GENERAL OF WA GOVT COMPLIANCE AND ENFORCEMENT DIVISION	STEPHEN.MANNING@ATG.WA.GOV BCUYUNKER@ATG.WA.GOV
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		CONSUMER@WVAGO.GOV
WEXLER, KEVIN JAY			ON FILE
WILCOX, WAYLON J.			ON FILE
WRIGHT, CHRISTOPHER			ON FILE
XTRA MILE LTD.			INFO@XTRA-MILE.CO
YASMINE PETTY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
YATES-WALKER, JOSH OISIN			ON FILE
YHM TECHNOLOGY LTD.			OFFICE@YHMTech.CO.IL
YOON, ANDREW			ON FILE
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW BEHLMANN, ESQ.	METKIN@LOWENSTEIN.COM ABEHLMANN@LOWENSTEIN.COM
ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI, ESQ.	PKHKEZRI@LOWENSTEIN.COM
ZIGLU LIMITED			CFO@ZIGLU.IO

Respectfully submitted,

Vincent T. Goetten
/S/Vincent T. Goetten